

**ANDREW YULE & COMPANY LIMITED**

[A Government of India Enterprise]

Regd. Office : "Yule House", 8, Dr. Rajendra Prasad Sarani, Kolkata-700001

**UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED 30TH SEPTEMBER, 2012**

[ in lac]

Particulars	3 months ended 30.09.2012	Preceding 3 months ended 30.06.2012	Corresponding 3 months ended in the previous year 30.09.2011	Year to date figures for current period ended 30.09.2012	Year to date figures for the previous year ended 30.09.2011	Previous year ended 31.03.2012 [Audited]
[1] Revenue from Operations (Net of excise duty)	8651.65	3553.41	8069.09	12205.06	11803.22	29069.19
[2] Expenses						
[a] Cost of materials consumed	2653.33	2519.85	3052.21	5173.18	5666.28	10948.78
[b] Changes in inventories of finished goods, work-in-progress and stock-in-trade	-326.93	-2554.29	-283.64	-2881.22	-2329.23	512.34
[c] Employee benefits expense	3411.00	2672.87	2373.04	6083.87	4684.71	10005.13
[d] Depreciation and amortisation expense	112.48	111.26	111.77	223.74	222.53	426.31
[e] Other expenses	1771.95	1429.12	1848.39	3201.07	3090.76	5761.07
Total expenses	7621.83	4178.81	7101.77	11800.64	11335.05	27653.63
[3] Profit/(Loss) from operations before other income, finance costs & exceptional items[1-2]	1029.82	-625.40	967.32	404.42	468.17	1415.56
[4] Other income	649.05	629.04	493.30	1278.09	942.62	1172.77
[5] Profit/(Loss) from ordinary activities before finance costs and exceptional items [3+4]	1678.87	3.64	1460.62	1682.51	1410.79	2588.33
[6] Finance costs	404.87	454.21	271.54	859.08	702.33	1649.51
[7] Profit/(Loss) from ordinary activities after finance costs but before exceptional items[5-6]	1274.00	-450.57	1189.08	823.43	708.46	938.82
[8] Exceptional items	0.00	0.00	0.00	0.00	0.00	260.87
[9] Profit/(Loss) from ordinary activities before tax[7+8]	1274.00	-450.57	1189.08	823.43	708.46	1199.69
[10] Tax expense	0.00	0.00	0.00	0.00	0.00	15.06
[11] Net Profit/(Loss) from ordinary activities after tax (9 - 10)	1274.00	-450.57	1189.08	823.43	708.46	1184.63
[12] Extraordinary items (net of tax expense)	0.00	0.00	0.00	0.00	0.00	0.00
[13] Net Profit/(Loss) for the period[11+12]	1274.00	-450.57	1189.08	823.43	708.46	1184.63
[14] Net Profit/(Loss) after taxes, minority interest & share of profit/(loss) of associates	1274.00	-450.57	1189.08	823.43	708.46	1184.63
[15] Paid-up equity share capital (Face Value of the Share shall be indicated)	6522.77	6522.77	6522.77	6522.77	6522.77	6522.77
[16] Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year	-3387.76	-3387.76	602.74	-3387.76	602.74	-3387.76
[17] [i] Earnings per share (before extraordinary items)						
(a) Basic	0.39	-0.14	0.36	0.25	0.22	0.37
(b) Diluted	0.39	-0.14	0.36	0.25	0.22	0.37
[ii] Earnings per share (after extraordinary items)						
(a) Basic	0.39	-0.14	0.36	0.25	0.22	0.37
(b) Diluted	0.39	-0.14	0.36	0.25	0.22	0.37

[2]

Particulars	3 months ended 30.09.2012	Preceding 3 months ended 30.06.2012	Corresponding 3 months ended in the previous year 30.09.2011	Year to date figures for current period ended 30.09.2012	Year to date figures for the previous year ended 30.09.2011	Previous year ended 31.03.2012 [Audited]
<b>[A] PARTICULARS OF SHAREHOLDING</b>						
<b>[1] Public shareholding</b>						
- Number of shares	21848772	21848772	21848772	21848772	21848772	21848772
- Percentage of shareholding	6.70%	6.70%	6.70%	6.70%	6.70%	6.70%
<b>[2] Promoters &amp; Promoter Group Shareholding</b>						
<b>[a] Pledged / Encumbered</b>						
- Number of shares	0	0	0	0	0	0
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	0	0	0	0	0	0
- Percentage of shares (as a % of the total share capital of the company)						
<b>[b] Non - encumbered</b>						
- Number of shares	304289706	304289706	304289706	304289706	304289706	304289706
- Percentage of shares (as a % of the total shareholding of the Promoter and Promoter group)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
- Percentage of shares (as a % of the total share capital of the company)	93.30%	93.30%	93.30%	93.30%	93.30%	93.30%
<b>[B] INVESTOR COMPLAINTS</b>						
Pending at the beginning of the quarter						
Received during the quarter	NIL	NIL	NIL	NIL	NIL	NIL
Disposed of during the quarter						
Remaining unresolved at the end of the qrt.						
Particulars	3 months ended 30.09.2012	Preceding 3 months ended 30.06.2012	Corresponding 3 months ended in the previous year 30.09.2011	Year to date figures for current period ended 30.09.2012	Year to date figures for the previous year ended 30.09.2011	Previous year ended 31.03.2012 [Audited]
<b>[1] Segment Revenue [net sales/income from each segment]</b>						
<b>[a] Tea</b>	6158.42	2602.81	5072.74	8761.23	7623.97	15156.45
<b>[b] Electrical</b>	1745.59	548.96	2299.27	2294.55	3381.80	10669.21
<b>[c] Engineering</b>	747.64	401.71	697.08	1149.35	797.45	3279.97
<b>[d] Total</b>	8651.65	3553.48	8069.09	12205.13	11803.22	29105.63
Less: Inter-Segment Revenue	0.00	0.07	0.00	0.07	0.00	36.47
Net Sales/Income from Operations	8651.65	3553.41	8069.09	12205.06	11803.22	29069.16
<b>[2] Segment Results [Profit(+)/Loss(-) before Tax and Interest from each Segment]</b>						
<b>[a] Tea</b>	1725.10	327.52	1304.09	2052.62	1616.74	1608.70
<b>[b] Electrical</b>	-447.74	-352.36	19.63	-800.10	-375.04	-303.68
<b>[c] Engineering</b>	177.74	-72.19	133.32	105.55	38.60	259.51
<b>[d] Total</b>	1455.10	-97.03	1457.04	1358.07	1280.30	1564.53
Less:						
[i] Interest	404.87	454.21	271.54	859.08	702.33	1591.14
[ii] Other Unallocable Expenditure net of Unallocable Income	-223.77	-100.67	-3.58	-324.44	-130.49	-1226.30
Total Profit before Tax	1274.00	-450.57	1189.08	823.43	708.46	1199.69
<b>[3] Capital Employed</b>						
<b>[a] Tea</b>	14738.10	12118.34	17558.98	14738.10	17558.98	11916.49
<b>[b] Electrical</b>	-4182.92	-3894.34	3805.10	-4182.92	3805.10	-3353.13
<b>[c] Engineering</b>	-751.06	-988.15	1069.87	-751.06	1069.87	-867.52
<b>[d] Others</b>	3750.70	5931.07	4350.42	3750.70	4350.42	5921.65
<b>[e] Total</b>	13554.82	13166.92	26784.37	13554.82	26784.37	13617.49

# ANDREW YULE & COMPANY LIMITED

[A Government of India Enterprise]

Regd. Office : "Yule House", 8, Dr. Rajendra Prasad Sarani, Kolkata-700001

## STATEMENT OF ASSETS AND LIABILITIES

	As at 30th Sept. 2012	As on 31.03.2012
<b>[A] EQUITY AND LIABILITIES</b>		
[1] Shareholders' funds		
[a] Share capital	6522.77	6522.77
[b] Reserves and surplus	7768.19	6944.76
[c] Money received against share warrants	0.00	0.00
<b>Sub-total - Shareholders' funds</b>	<b>14290.96</b>	<b>13467.53</b>
[2] Share application money pending allotment	150.00	150.00
[3] Minority interest *	0.00	0.00
[4] Non-current liabilities :		
[a] Long-term borrowings	8172.13	6851.28
[b] Deferred tax liabilities (net)	342.37	361.61
[c] Other long-term liabilities	129.03	94.82
[d] Long-term provisions	1027.54	1072.76
<b>Sub-total - Non-current liabilities</b>	<b>9821.07</b>	<b>8530.47</b>
[5] Current liabilities		
[a] Short-term borrowings	3013.52	2605.89
[b] Trade payables	6269.58	6069.52
[c] Other current liabilities	14021.64	13099.91
[d] Short-term provisions	958.39	700.17
<b>Sub-total - Current liabilities</b>	<b>24263.13</b>	<b>22475.49</b>
<b>TOTAL - EQUITY AND LIABILITIES</b>	<b>48375.16</b>	<b>44473.49</b>
<b>[B] ASSETS</b>		
[1] Non-current assets		
[a] Fixed assets	17770.81	17754.27
[b] Goodwill on consolidation *	0.00	0.00
[c] Non-current investments	863.31	863.31
[d] Deferred tax assets (net)	0.00	0.00
[e] Long-term loans and advances	1718.02	1652.85
[f] Other non-current assets	528.70	528.70
<b>Sub-total - Non-current assets</b>	<b>20880.84</b>	<b>20799.13</b>
[2] Current assets		
[a] Current investments	22.83	1.55
[b] Inventories	6173.93	3395.89
[c] Trade receivables	7372.14	7580.65
[d] Cash and cash equivalents	8526.91	10172.50
[e] Short-term loans and advances	4930.07	2109.06
[f] Other current assets	468.44	414.71
<b>Sub-total - Current assets</b>	<b>27494.32</b>	<b>23674.36</b>
<b>TOTAL - ASSETS</b>	<b>48375.16</b>	<b>44473.49</b>