

ANDREW YULE & COMPANY LIMITED

[A Government of India Enterprise]

Regd. Office : "Yule House", 8, Dr. Rajendra Prasad Sarani, Kolkata-700001

AUDITED FINANCIAL RESULTS (STANDALONE & CONSOLIDATED) FOR THE QUARTER AND YEAR ENDED 31ST MARCH, 2015

[` in lac]

Particulars	STANDALONE				CONSOLIDATED		
	3 months ended 31.03.2015	Preceding 3 months ended 30.12.2014	Corresponding 3 months ended in the previous year 31.03.2014	Year to date figures for current period ended 31.03.2015	Year to date figures for the previous year ended 31.03.2014	Year to date figures for current period ended 31.03.2015	Previous Year ended 31.03.2014
[1] Revenue from Operations (Net of excise duty)	10260.36	9858.45	13520.15	35514.83	32605.60	37059.69	34609.97
[2] Other Operational Income	1303.93	343.02	0.00	2249.19	4075.76	2249.19	3597.88
[2] Expenses							
[a] Cost of materials consumed	4095.06	3313.45	3979.67	15001.55	13266.10	15759.84	14129.21
[b] Changes in inventories of finished goods, work-in-progress and stock-in-trade	2605.79	596.39	2162.20	-321.54	-371.17	-341.63	-382.17
[c] Employee benefits expense	3448.43	3380.12	2894.83	13835.25	12794.63	14150.33	13045.5
[d] Depreciation and amortisation expense	128.34	166.00	104.25	626.34	449.00	659.67	477.63
[e] Other expenses	2805.75	1853.86	2689.66	8610.01	7901.55	9043.77	8277.33
Total expenses	13083.37	9309.82	11830.61	37751.61	34040.11	39271.98	35547.50
[3] Profit/(Loss) from operations before other income, finance costs & exceptional items[1-2]	-1519.08	891.65	1689.56	12.41	2641.26	36.90	2660.35
[4] Other income	1314.37	366.88	155.80	2449.86	1057.51	5873.19	2359.24
[5] Profit/(Loss) from ordinary activities before finance costs and exceptional items [3+4]	-204.71	1258.53	1845.34	2462.27	3698.76	5910.09	5019.59
[6] Finance costs	183.52	292.56	301.02	1073.11	1156.11	1115.92	1185.93
[7] Profit/(Loss) from ordinary activities after finance costs but before exceptional items[5-6]	-388.23	965.97	1544.32	1389.16	2542.65	4794.17	3833.66
[8] Exceptional items	0.00	0.00	0.00	0.00	0.00	0.00	0
[9] Profit/(Loss) from ordinary activities before tax[7+8]	-388.23	965.97	1544.32	1389.16	2542.65	4794.17	3833.66
[10] Tax expense	93.10	0.00	19.34	93.10	313.39	96.30	317.98
[11] Net Profit/(Loss) from ordinary activities after tax (9 - 10)	-481.33	965.97	1524.98	1296.06	2229.26	4697.87	3515.68
[12] Extraordinary items (net of tax expense)	0.00	0.00	0.00	93.10	0.00	0.00	0
[13] Net Profit/(Loss) for the period[11+12]	-481.33	965.97	1524.98	1389.16	2229.26	4697.87	3515.68
[14] Net Profit/(Loss) after taxes, minority interest & share of profit/(loss) of associates	-481.33	965.97	1524.98	1296.06	2229.26	4697.87	3515.68
[15] Paid-up equity share capital (Face Value of Rs.2/- per share)	6672.77	6672.77	6522.77	6672.77	6522.77	6672.77	6522.77
[16] Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year	0.00	0.00	0.00	0.00	0.00	0.00	0
[17] [i] Earnings per share (before extraordinary items)							
(a) Basic	-0.15	0.30	0.47	0.39	0.68	1.43	1.08
(b) Diluted	-0.15	0.30	0.47	0.39	0.68	1.43	1.08
[ii] Earnings per share (after extraordinary items)							
(a) Basic	-0.15	0.30	0.47	0.39	0.68	1.43	1.08
(b) Diluted	-0.15	0.30	0.47	0.39	0.68	1.43	1.08

Particulars	STANDALONE					CONSOLIDATED	
	3 months ended 31.03.2015	Preceding 3 months ended 30.12.2014	Corresponding 3 months ended in the previous year 31.03.2014	Year to date figures for current period ended 31.03.2015	Year to date figures for the previous year ended 31.03.2014	Year to date figures for current period ended 31.03.2015	Previous Year ended 31.03.2014
[A] PARTICULARS OF SHAREHOLDING							
[1] Public shareholding							
- Number of shares	40113848	40113848	32613848	40113848	32613848	40113848	32613848
- Percentage of shareholding	12.02%	12.02%	10.00%	12.02%	10.00%	12.02%	10.00%
[2] Promoters & Promoter Group Shareholding							
[a] Pledged / Encumbered							
- Number of shares	0	0	0	0	0	0	0
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	0	0	0	0	0	0	0
- Percentage of shares (as a % of the total share capital of the company)							
[b] Non - encumbered							
- Number of shares	293524630	293524630	293524630	293524630	293524630	293524630	293524630
- Percentage of shares (as a % of the total shareholding of the Promoter and Promoter group)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
- Percentage of shares (as a % of the total share capital of the company)	87.98%	87.98%	90.00%	87.98%	90.00%	87.98%	90.00%
[B] INVESTOR COMPLAINTS							
Pending at the beginning of the quarter							
Received during the quarter	NIL	NIL	NIL	NIL	NIL	NIL	NIL
Disposed of during the quarter							
Remaining unresolved at the end of the qrt.							
[1] Segment Revenue [net sales/income from each segment]							
[a] Tea	-15816.53	6848.14	2413.18	18841.37	18258.26		
[b] Electrical	-8945.85	3131.88	4912.95	14139.71	10930.36		
[c] Engineering	-1329.49	329.31	2134.57	2567.52	3444.70		
[d] Total	-26091.87	10309.33	9460.70	35548.60	32633.32		
Less: Inter-Segment Revenue	107.86	107.86	16.31	33.77	27.72		
Net Sales/Income from Operations	-26199.73	10201.47	9444.39	35514.83	32605.60		
[2] Segment Results [Profit(+)/Loss(-) before Tax and Interest from each Segment]							
[a] Tea	-1453.74	1298.70	1016.55	1481.62	3792.18		
[b] Electrical	663.10	-79.59	541.81	456.11	-233.68		
[c] Engineering	1092.14	-148.73	530.03	605.27	135.31		
[d] Total	301.50	1070.38	2088.39	2543.00	3693.81		
Less:							
[i] Interest	183.52	292.56	301.02	1073.11	1156.11		
[ii] Other Unallocable Expenditure net of Unallocable Income	506.21	-188.15	243.05	80.73	-4.95		
Total Profit before Tax	-388.23	965.97	1544.32	1389.16	2542.65		
[3] Capital Employed							
[a] Tea	18339.23	21827.68	18929.61	18339.23	18929.61		
[b] Electrical	-1091.68	-2418.10	-1643.36	-1091.68	-1643.36		
[c] Engineering	1412.77	-511.83	129.61	1412.77	129.61		
[d] Others	3552.21	3858.97	3563.60	3552.21	3563.60		
[e] Total	22212.53	22756.72	20979.46	22212.53	20979.46		

STATEMENT OF ASSETS AND LIABILITIES

	STANDALONE		CONSOLIDATED	
	As at 31st March, 2015 [Audited]	As at 31st March, 2014 [Audited]	As at 31st March, 2015 [Audited]	As at 31st March, 2014 [Audited]
[A] EQUITY AND LIABILITIES				
[1] Shareholders' funds				
[a] Share capital	6672.77	6522.77	6672.77	6522.77
[b] Reserves and surplus	12717.85	11610.58	25400.26	20893.53
[c] Money received against share warrants	0.00	0.00	0.00	0.00
Sub-total - Shareholders' funds	19390.62	18133.35	32073.03	27416.30
[2] Share application money pending allotment	2857.00	3007.00	2857.00	3007.00
[3] Minority interest *	0.00	0.00	0.00	0.00
[4] Non-current liabilities :				
[a] Long-term borrowings	3057.65	4834.55	3087.56	5555.01
[b] Deferred tax liabilities (net)	308.84	410.08	313.60	420.30
[c] Other long-term liabilities	101.39	100.94	101.72	101.27
[d] Long-term provisions	1100.74	523.82	1168.73	583.32
Sub-total - Non-current liabilities	7425.62	8876.39	7528.61	9666.90
[5] Current liabilities				
[a] Short-term borrowings	4436.96	2556.34	4696.24	2713.09
[b] Trade payables	10005.53	8872.48	10337.34	9165.21
[c] Other current liabilities	7768.48	7663.45	8046.43	7207.00
[d] Short-term provisions	1452.33	1407.96	1452.75	1408.38
Sub-total - Current liabilities	23663.30	20500.23	24532.76	20493.68
TOTAL - EQUITY AND LIABILITIES	50479.54	47509.97	64134.40	57576.88
[B] ASSETS				
[1] Non-current assets				
[a] Fixed assets	18506.88	18339.98	18778.19	18648.00
[b] Goodwill on consolidation *	0.00	0.00	0.00	0.00
[c] Non-current investments	838.62	838.62	13135.16	9739.54
[d] Deferred tax assets (net)	0.00	0.00	0.00	0.00
[e] Long-term loans and advances	215.27	216.28	520.96	440.15
[f] Other non-current assets	1638.94	691.36	1638.94	691.36
Sub-total - Non-current assets	21199.71	20086.24	34073.25	29519.05
[2] Current assets				
[a] Current investments	5.27	0.00	5.27	0.00
[b] Inventories	4179.57	3958.52	4282.77	3993.88
[c] Trade receivables	10076.07	9408.52	10863.40	10054.08
[d] Cash and cash equivalents	8960.49	9487.59	8999.12	9526.53
[e] Short-term loans and advances	5970.21	4416.78	5822.37	4331.02
[f] Other current assets	88.22	152.32	88.22	152.32
Sub-total - Current assets	29279.83	27423.73	30061.15	28057.83
TOTAL - ASSETS	50479.54	47509.97	64134.40	57576.88